

ALi Corporation (3041 TT) Investor Conference

Aug. 9, 2023



Agenda

01. 2023H1 Financial Report
02. Company Operation Report
03. Q&A

2023H1 Financial Report

(Amounts in thousand New Taiwan Dollars except Earnings Per Share)

Net sales

Cost of goods sold

Gross profits

Operating expenses

Operating income (loss)

Non-operating income and gain (expense & loss)

Income before income tax

Income tax (expense) benefit

Net income (loss)

Earnings Per Share (in New Taiwan Dollars)

Quarterly Revenue Growth

Annual Revenue Growth

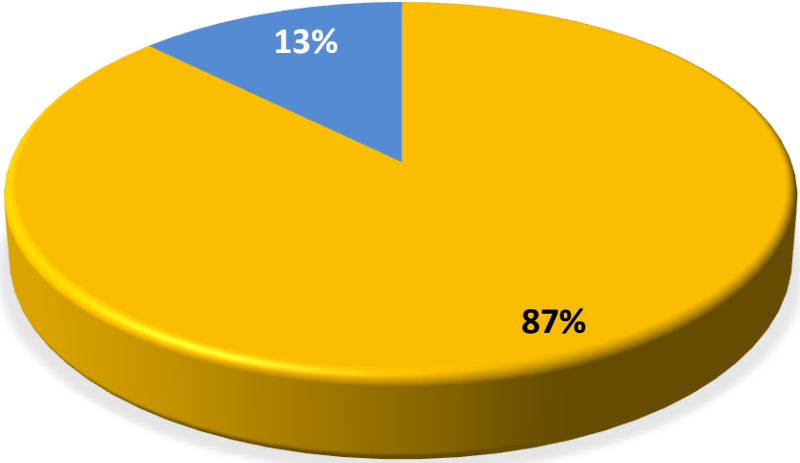
Gross Profit Margin

Operating Net Profit Margin

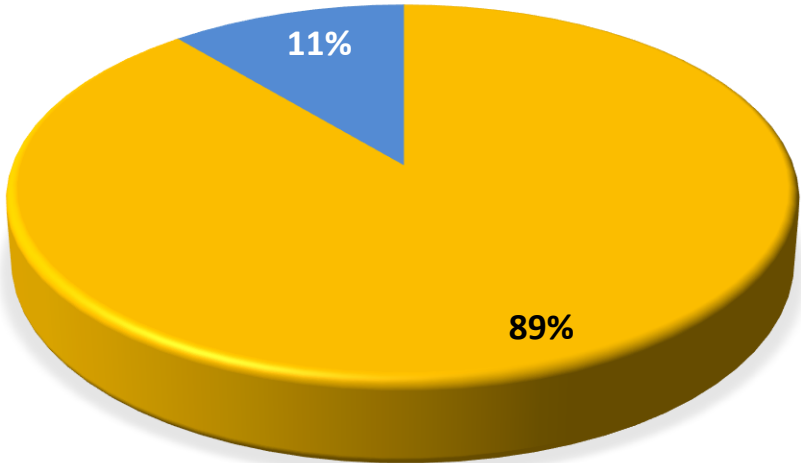
	2023 Q2	2023 Q1	2022 Q2
	328,159	392,071	740,606
	(255,710)	(288,644)	(440,209)
	72,449	103,427	300,397
	(333,223)	(205,168)	(236,856)
	(260,774)	(101,741)	63,541
	(7,346)	(16,918)	(26,666)
	(268,120)	(118,659)	36,875
	(12,239)	(5,568)	(3,580)
	(280,359)	(124,227)	33,295
	(1.45)	(0.64)	0.17
	-16%	-39%	4%
	-56%	-45%	7%
	22%	26%	41%
	-79%	-26%	9%

2023 Q2 Consolidated Income Statement

FY'23Q2



FY'22Q2



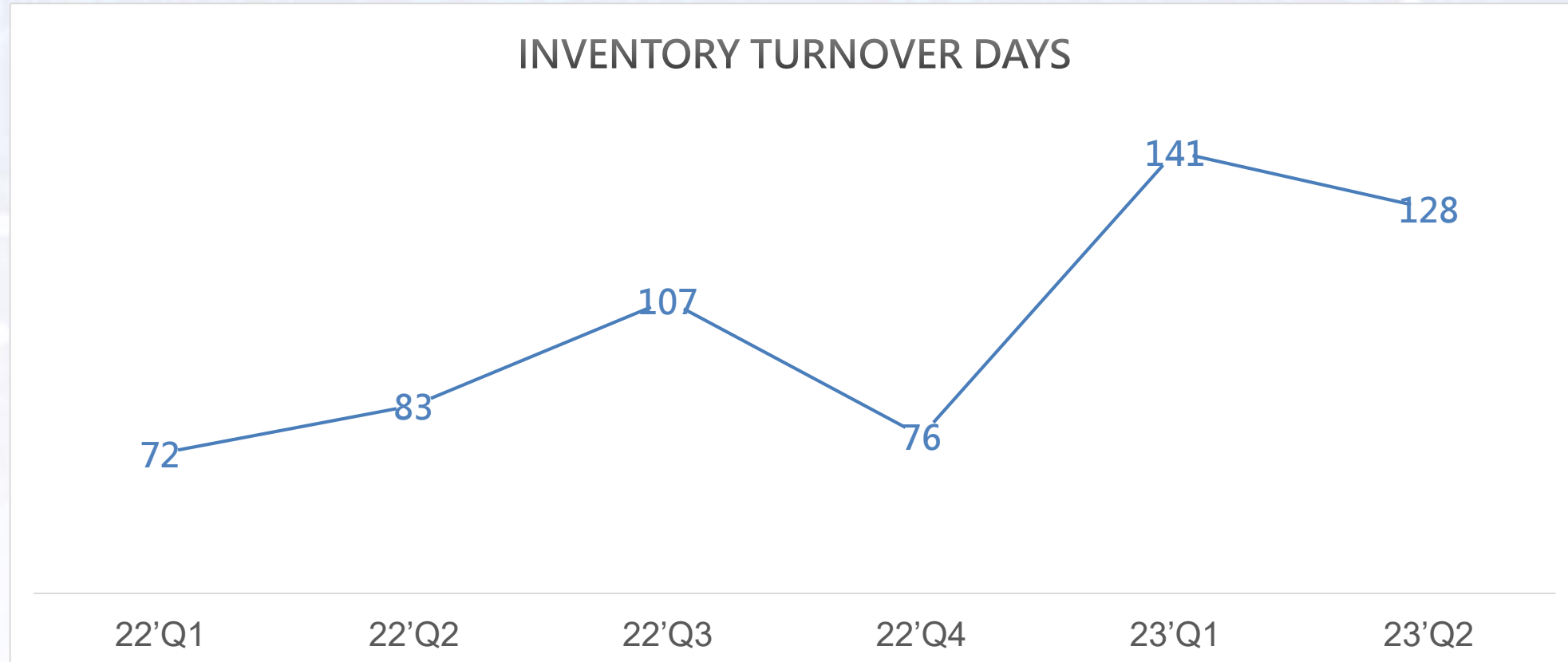
■ STB Chips

■ Non-STB Chips

(Amounts in thousand New Taiwan Dollars
except Key Indices)

	2023/6/30	2023/3/31	2022/6/30
Cash, cash equivalents and investments in marketable financial instruments	1,004,488	1,163,223	1,070,314
Notes and accounts receivable	152,172	205,426	458,036
Inventory (net)	464,246	601,473	439,332
Other current assets	212,119	184,777	295,317
Total current assets	1,833,025	2,154,899	2,262,999
Long-term Investments	275,263	292,966	323,000
Net PP&E	579,754	581,924	590,152
Intangible assets	66,447	82,017	127,609
Other assets	692,293	700,025	732,374
Total assets	3,446,782	3,811,831	4,036,134
Notes and accounts payable	42,747	442,230	371,136
Other current liabilities	539,451	202,398	385,915
Non-current liabilities	9,798	11,411	16,305
Total liabilities	591,996	656,039	773,356
Total shareholders's equity of the company	2,853,866	3,154,746	3,260,515
Non-controlling interest	920	1,046	2,263
Total shareholders' equity	2,854,786	3,155,792	3,262,778
Key Indices			
A/R Turnover Days (net)	46	48	48
Inventory Turnover Days (net)	128	141	83

	22'Q1	22'Q2	22'Q3	22'Q4	23'Q1	23'Q2
Net Inventory	333	439	540	306	601	464



Company Operation Report

Q&A

Thank you.