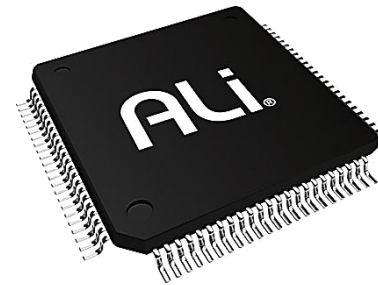


ALi Corporation (3041 TT)

May 8, 2013



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Company Overview

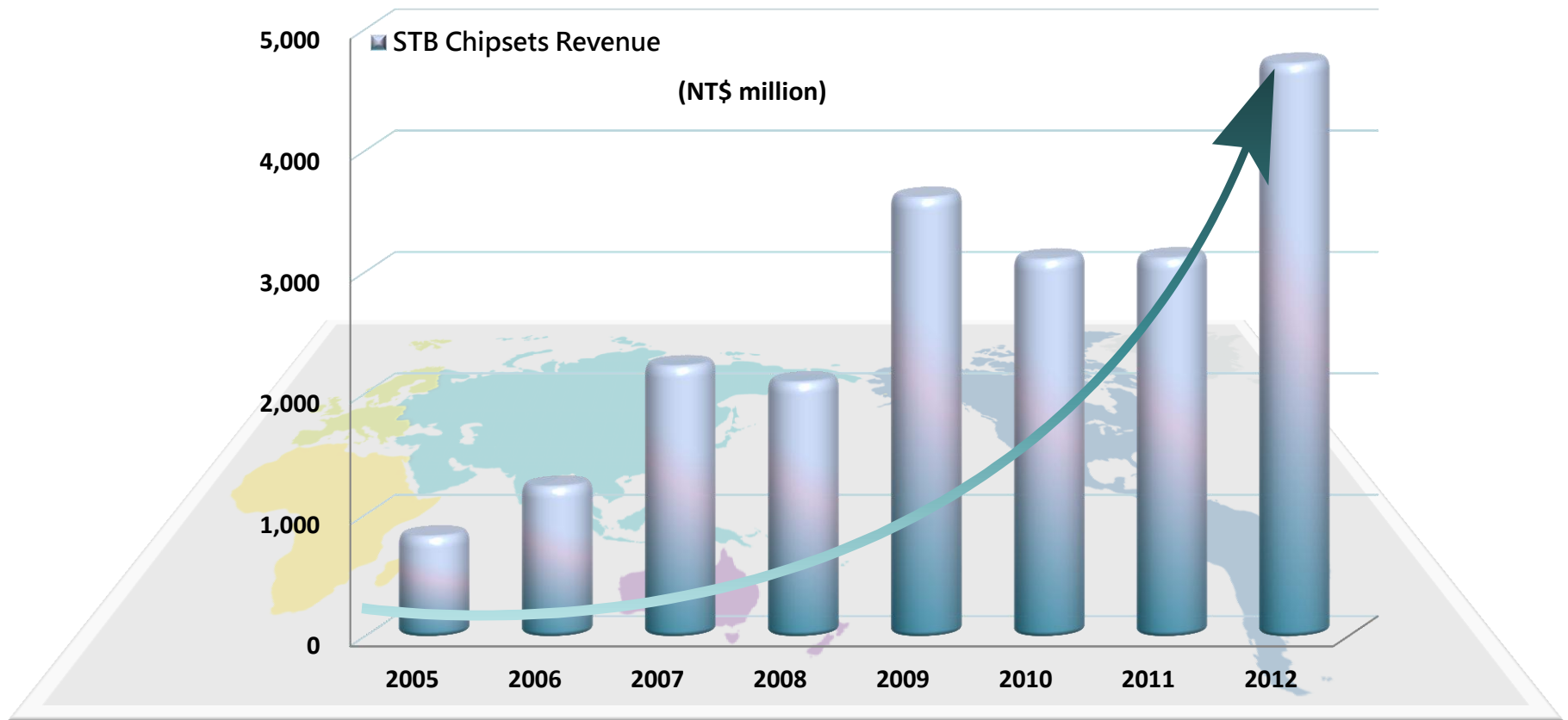
Overview

- One of the global leaders in set-top box (“STB”) system-on-chips (“SoC”) and software solutions
- A fabless semiconductor company
- Founded in 1993
- Listed on Taiwan Stock Exchange in 2002 (Ticker: 3041)
- 600+ employees worldwide
- Headquartered in Taipei, Taiwan



Proven track records in the STB industry

- Started to invest in the STB semiconductor business in '04
- Registered STB revenues of NT\$4.7 billion in '12 ('05-'12 CAGR: 28%)



Source: Company data

Recent Updates

Started to work on Nagra solutions in 2012

- ▶ Integrate Nagra On-Chip Security (**NOCS**) onto ALi chips
- ▶ Target Pay-TV operators in **emerging markets**
- ▶ ALi chips embedded with NOCS will be available in **2H13**



Closed \$18m Abilis acquisition in Dec. 2012 to broaden our STB-related product offerings

Abilis offers:

▶ Broadcast to IP products

- ✓ Emerging multi-screen opportunities

▶ Secure Media Processors

- ✓ Used in conditional access module in the Pay-TV segment

▶ RF Modulators

- ✓ Leading market share with decent margin
- ✓ Global 1st tier customers



Realized ~US\$30m gain from disposal of non-core real estate properties in April '13

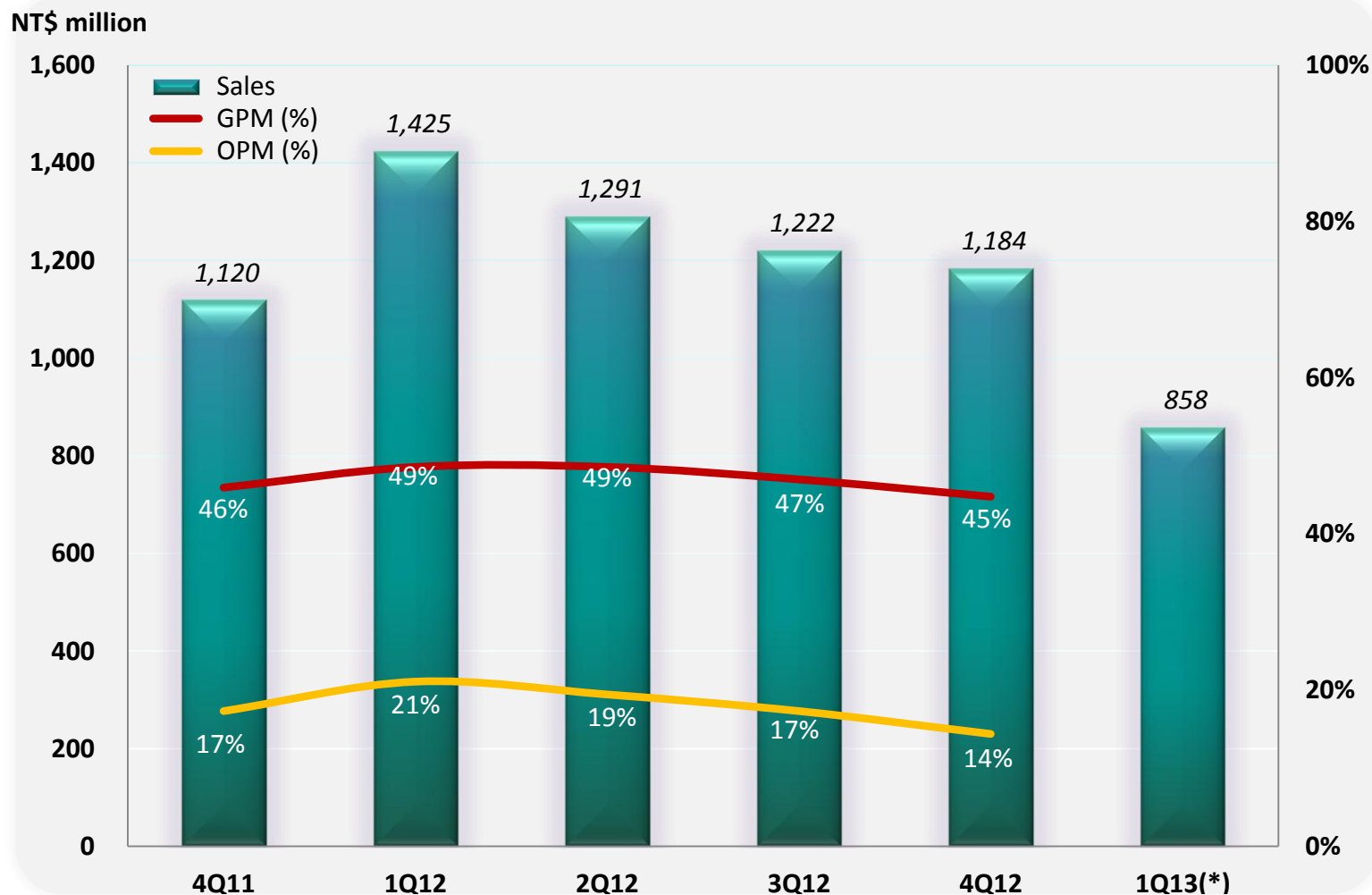
- Divested in April the 7th - 10th floors of the office building where ALi's headquarters are based
- Continue using self-owned 5th and 6th floors while keeping 4th floor for future expansion
- Received selling proceeds of ~US\$60m and recognized disposal gain of ~US\$ 30m in April 2013



Financial Information

Consolidated quarterly results

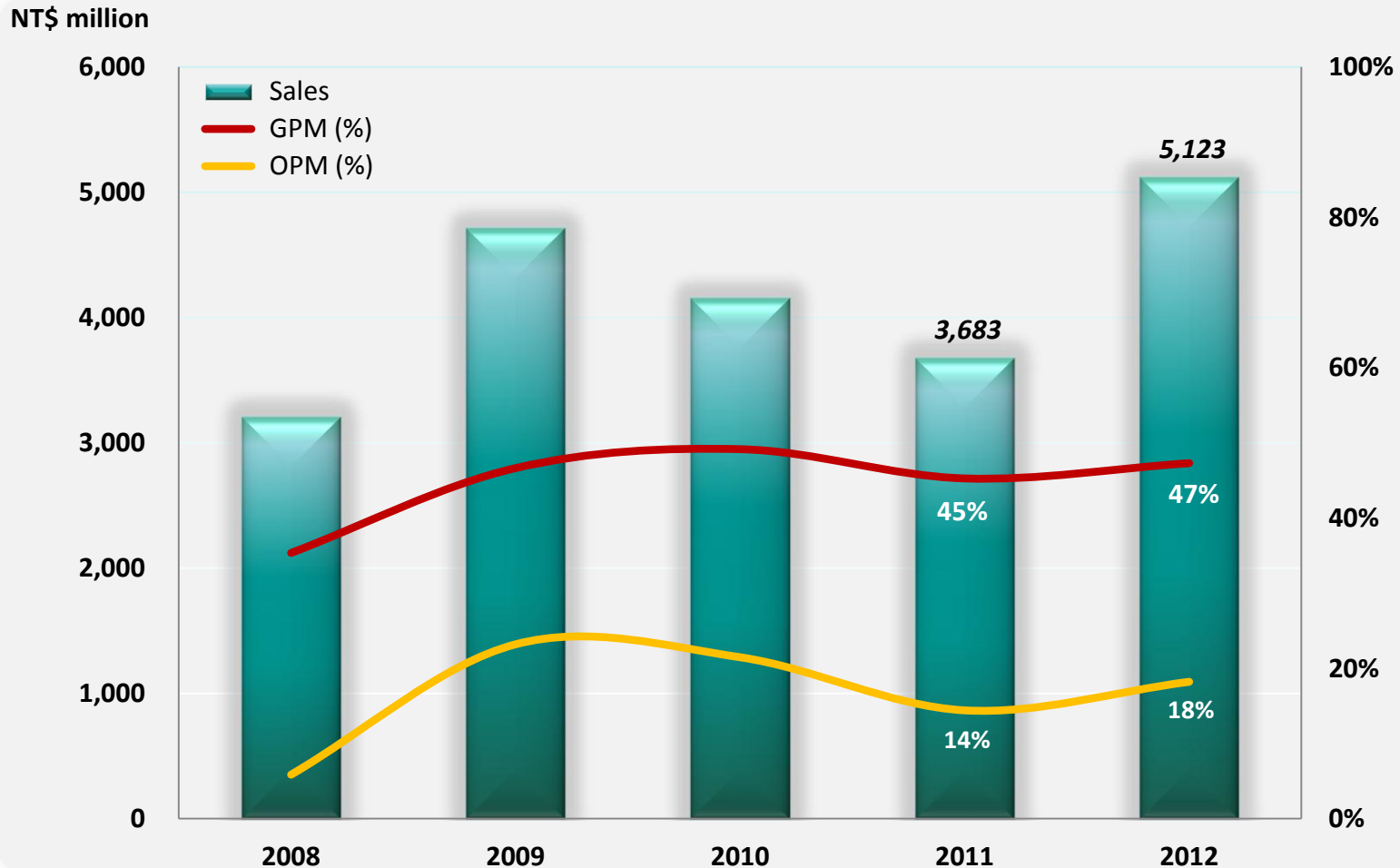
- 4Q '12 gross profit margin: 45%
- 4Q '12 operating profit margin: 14%



* Unaudited

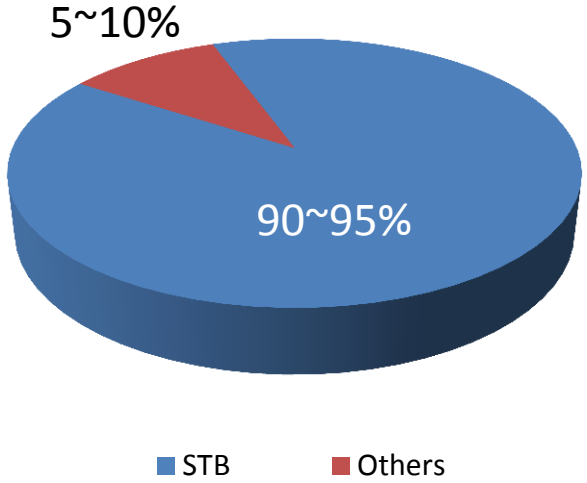
Consolidated annual results

- '12 annual revenue reached NT\$5,123 million, YoY +39%
- '12 gross profit margin: 47%
- '12 operating profit margin: 18%

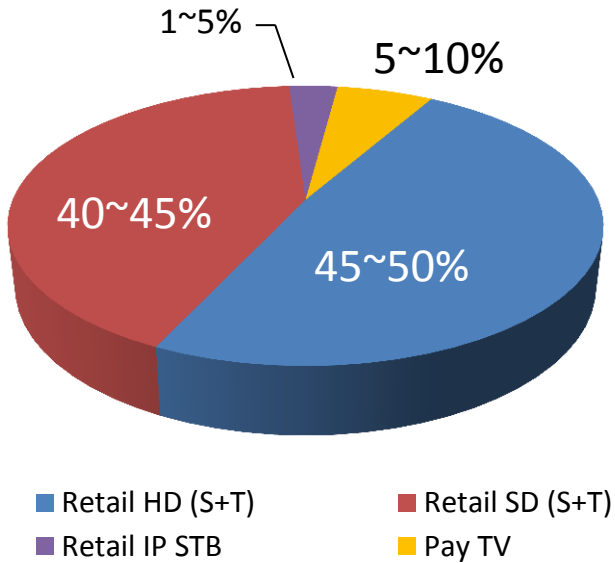


4Q12 Revenue Breakdown

STB v.s. Others

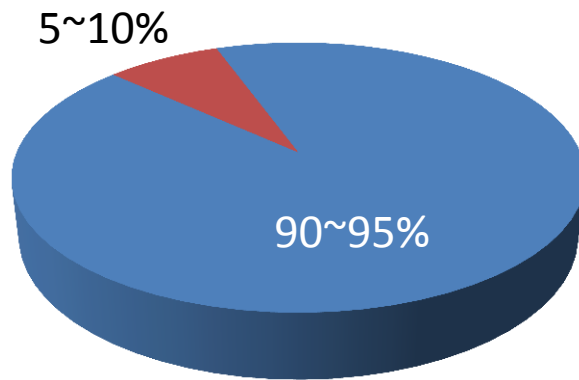


STB by End Market



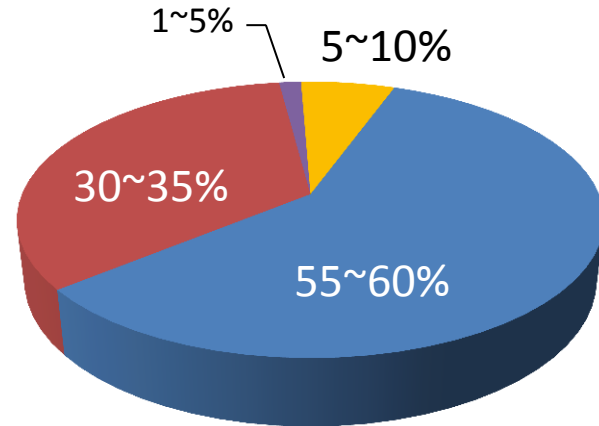
2012 Revenue Breakdown

STB v.s. Others



■ STB ■ Others

STB by End Market



■ Retail HD (S+T) ■ Retail SD (S+T)
■ Retail IP STB ■ Pay TV

Thank you