

ALi Corporation (3041 TT) Investor Conference

Aug. 09, 2021

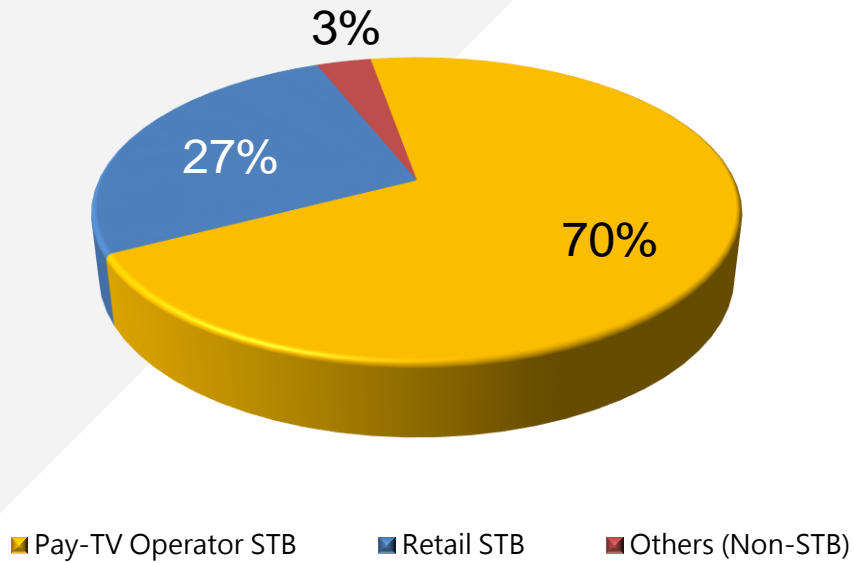
Consolidated Income Statement

(Amounts in thousand New Taiwan Dollars except Earnings Per Share)

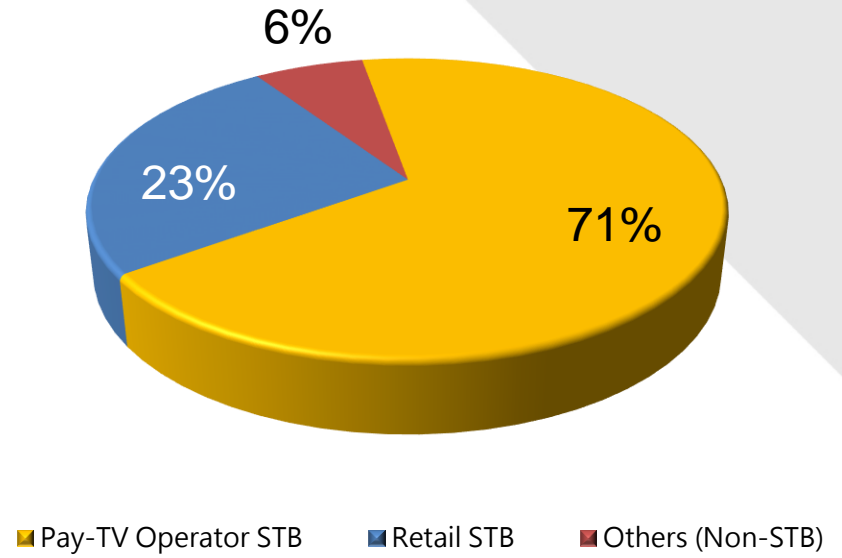
	2021Q2		2021Q1		2020Q2		QoQ	YoY
Net sales	694,085	100%	568,577	100%	487,270	100%	22%	42%
Cost of goods sold	(425,084)		(358,063)		(339,698)		19%	25%
Gross profits	269,001	39%	210,514	37%	147,572	30%	28%	82%
Operating expenses:								
Selling expenses	(22,128)		(26,297)		(17,302)		-16%	28%
Administrative expenses	(55,978)		(51,383)		(45,905)		9%	22%
Research and development expenses	(226,104)		(202,313)		(180,198)		12%	25%
expected credit loss	253		(24)		2,369			
Total operating expenses	(303,957)		(280,017)		(241,036)		9%	26%
Operating income	(34,956)	-5%	(69,503)	-12%	(93,464)	-19%	-50%	-63%
Non-operating income and gain (expense & loss)	11,552		(5,673)		7,933		-304%	46%
Income before income tax	(23,404)		(75,176)		(85,531)		-69%	-73%
Income tax (expense) benefit	1,735		(2,165)		15,521		-180%	-89%
Net income	(21,669)		(77,341)		(70,010)		-72%	-69%
Earnings Per Share (in New Taiwan Dollars)	(0.11)		(0.41)		(0.37)			

Revenue Composition

2021 Q2



2021 Q1



Consolidated Balance Sheet

(Amounts in thousand New Taiwan Dollars except Key Indices)

	Jun 30, 2021	Dec 31, 2020	Jun 30, 2020
Cash, cash equivalents and investments in marketable financial instruments	1,301,374	1,429,555	1,774,386
Notes and accounts receivable	228,504	194,234	120,246
Inventory (net)	387,740	334,546	342,613
Other current assets	180,188	172,503	148,224
Total current assets	2,097,806	2,130,838	2,385,469
Long-term Investments	81,107	106,293	68,035
Net PP&E	592,272	588,316	579,951
Intangible assets	141,873	174,697	79,807
Other assets	779,088	804,129	765,358
Total assets	3,692,146	3,804,273	3,878,620
Notes and accounts payable	272,956	247,029	261,409
Other current liabilities	333,633	443,560	413,807
Non-current liabilities	14,147	14,605	7,090
Total liabilities	620,736	705,194	682,306
Total shareholders' equity	3,071,410	3,099,079	3,196,314

Thank You

