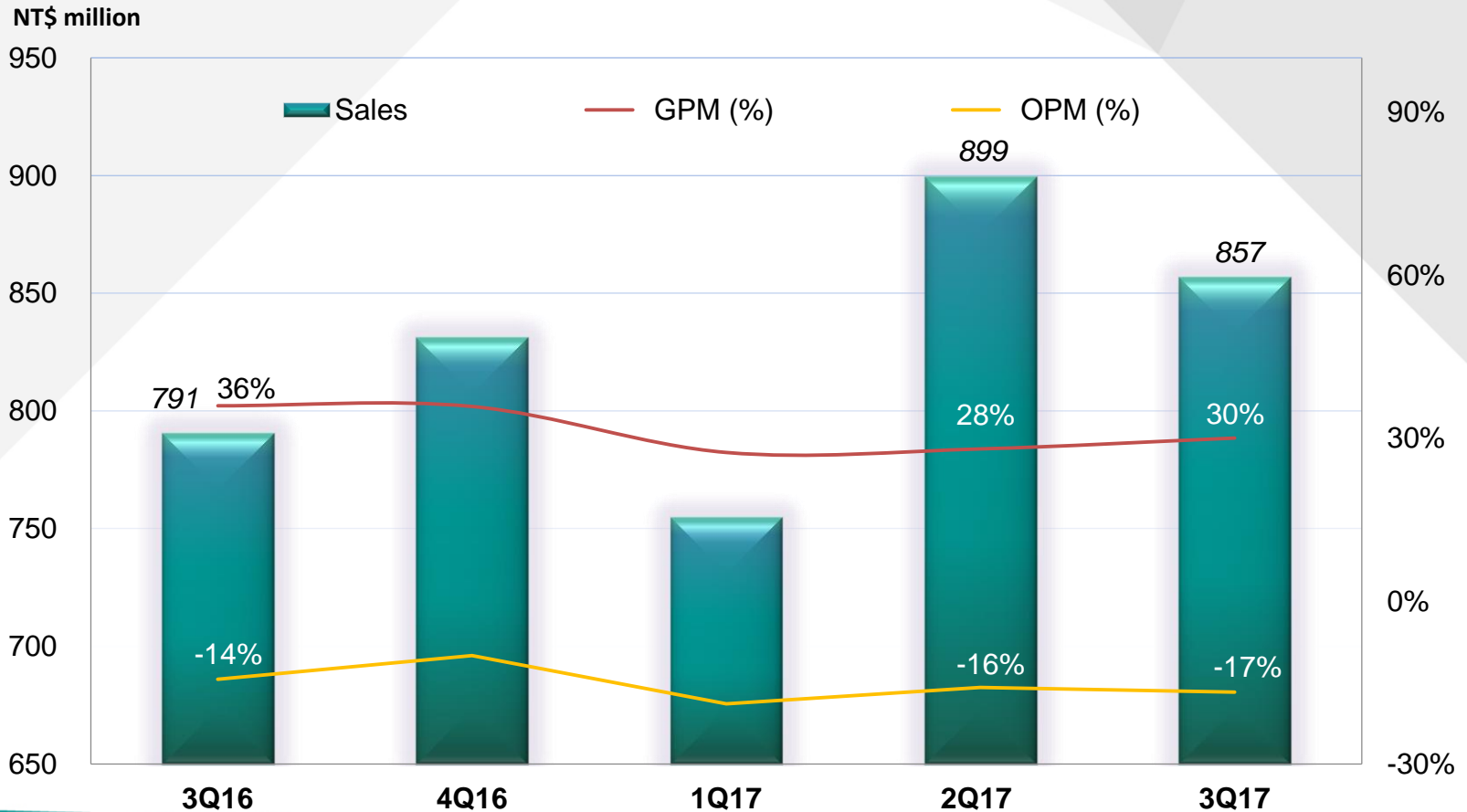


ALi Corporation (3041 TT) 3Q17 Investor Conference

November 14th, 2017

3Q17 Consolidated Quarterly Results

- 3Q17 revenue reached NT\$857 million, QoQ -5%, YoY 8%
- Gross profit margin was 30%
- Operating profit margin was -17%



3Q17 Consolidated Income Statement

(Amounts in thousand New Taiwan Dollars except Earnings Per Share)

	3Q17		2Q17		3Q16		QoQ	YoY
Net sales	857,074	100%	899,706	100%	790,877	100%	-5%	8%
Cost of goods sold	(602,845)		(644,630)		(506,611)		-6%	19%
Gross profits	254,229	30%	255,076	28%	284,266	36%	-0%	-11%
Operating expenses:								
Selling expenses	(48,935)		(51,970)		(58,266)		-6%	-16%
Administrative expenses	(73,230)		(69,658)		(64,537)		5%	13%
Research and development expenses	(275,939)		(276,882)		(275,602)		-0%	0%
Total operating expenses	(398,104)		(398,510)		(398,405)		-0%	-0%
Operating income	(143,875)	-17%	(143,434)	-16%	(114,139)	-14%	0%	26%
Non-operating income and gain (expense & loss)	15,780		23,572		10,637		-33%	48%
Income before income tax	(128,095)		(119,862)		(103,502)		7%	24%
Income tax (expense) benefit	22,581		20,590		20,337		10%	11%
Net income	(105,514)		(99,272)		(83,165)		6%	27%
Earnings Per Share (in New Taiwan Dollars)	(0.36)		(0.34)		(0.28)			

3Q17 Consolidated Balance Sheet

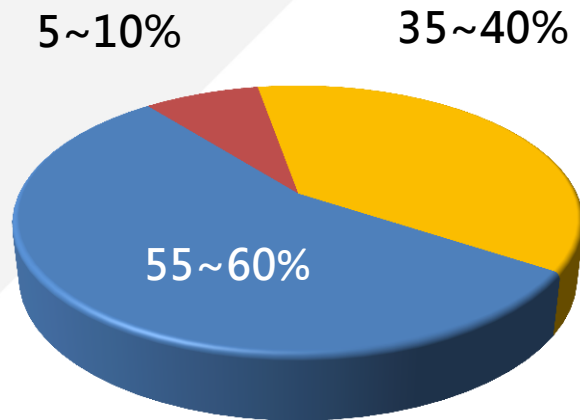
(Amounts in thousand New Taiwan Dollars except Key Indices)

Selected Items from Balance Sheet

	Sep 30, 2017	June 30, 2017	Sep 30, 2016
Cash, cash equivalents and investments in marketable financial instruments	2,979,478	3,282,926	3,575,810
Notes and accounts receivable	270,828	237,798	196,525
Inventory (net)	686,987	582,756	597,177
Other current assets	304,077	323,441	274,948
Total current assets	4,241,370	4,426,921	4,644,460
Long-term Investments	58,455	58,203	61,154
Net PP&E	629,080	634,556	652,324
Intangible assets	137,918	156,530	514,413
Other assets	293,337	270,000	214,788
Total assets	5,360,160	5,546,210	6,087,139
Notes and accounts payable	471,692	540,847	410,313
Other current liabilities	327,897	358,654	392,977
Non-current liabilities	12,990	13,154	21,275
Total liabilities	812,579	912,655	824,565
Total shareholders' equity	4,547,581	4,633,555	5,262,574
Key Indices			
A/R Turnover Days (net)	27	26	22
Inventory Turnover Days (net)	97	83	109
Current Ratio	5.3	4.9	5.8

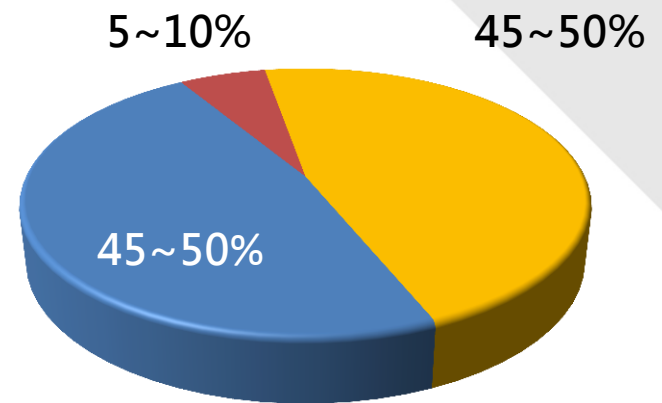
Quarterly Revenue Breakdown

2Q17



■ Pay-TV Operator STB ■ Retail STB ■ Others (Non-STB)

3Q17



■ Pay-TV Operator STB ■ Retail STB ■ Others (Non-STB)

Thank You

